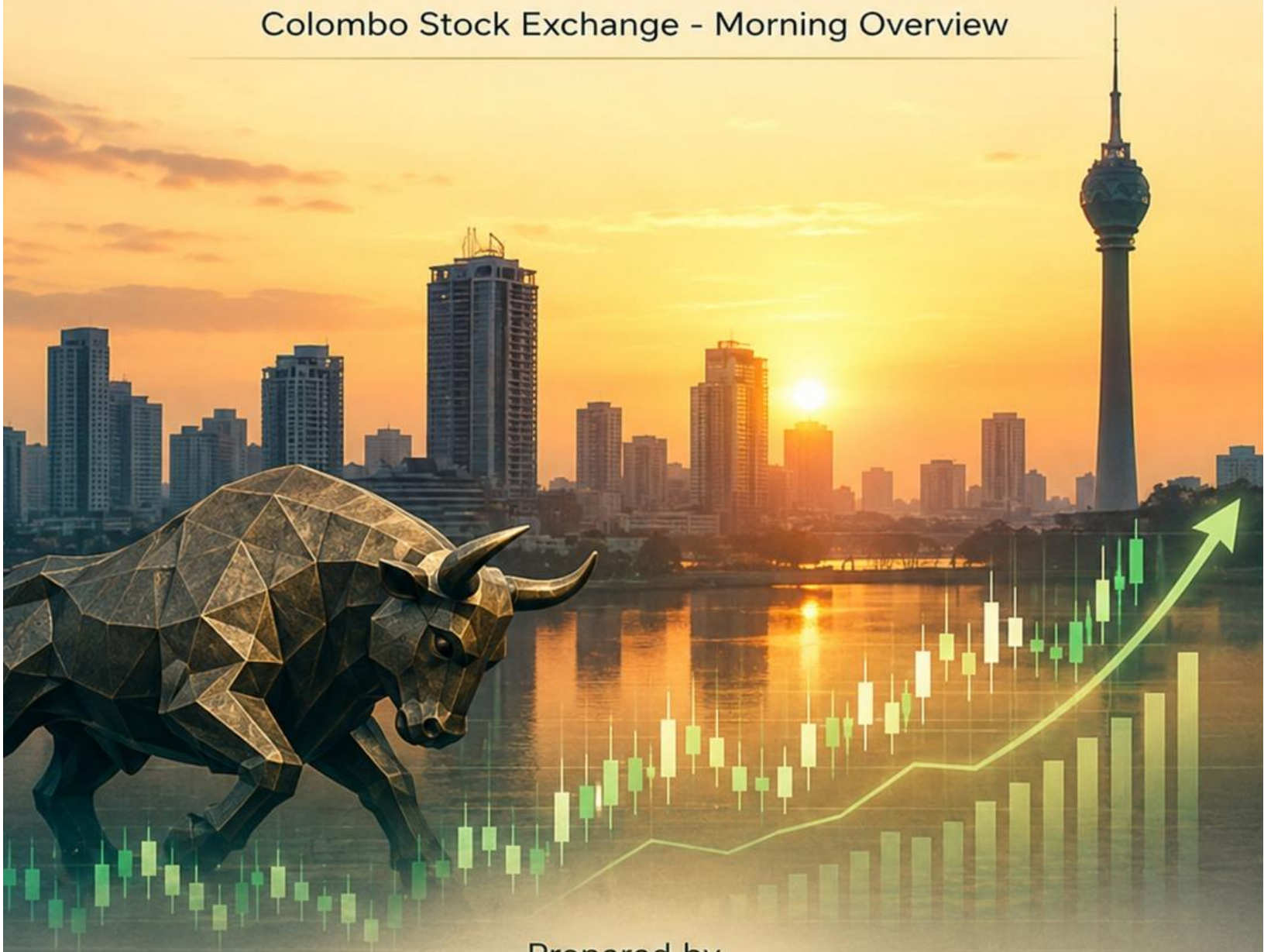


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Thursday, September 10, 2026

Equity Update					Global Indices				
				9-Sep					9-Sep
		Chg	Chg%		Developed Markets				
ASPI	▼	-76.23	-0.35%	21,466	 Dow Jones	▼			52,381
S&P SL 20 Index	▼	-20.65	-0.34%	6,034	 Euro Stoxx 50	▼			6,312
Total Turnover (LKR)	▼			972,230,771	 FTSE 100	▼			10,670
Market Capitalization (LKR)	▼			7,790,802,984,136	 Nikkei 225	▼			64,574
					 Hang Seng	▼			24,975
					Frontier Markets				
PER (x)				11.4	 VN index	▼			1,828
PBV (x)				1.3	 KSE-100	▼			171,944
DY (%)				3.3					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				9-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 324.3	333.3	Gold (USD/t.oz)	▲ 4,459
GBP		£ 438.1	452.7	Gold (LKR/t.oz)	▼ 1,437,741
EUR		€ 375.8	389.0	Brent Crude Oil (USD/Bbl)	▲ 101
JPY		¥ 2.1	2.2	Copper (USD/Lbs)	▲ 685
CNY		¥ 47.8	50.3	Cotton (USD/Lbs)	▲ 87
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,357
				Palm Oil 3M forward (MYR/MT)	▼ 4,949

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: July 2026 = 7.20%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

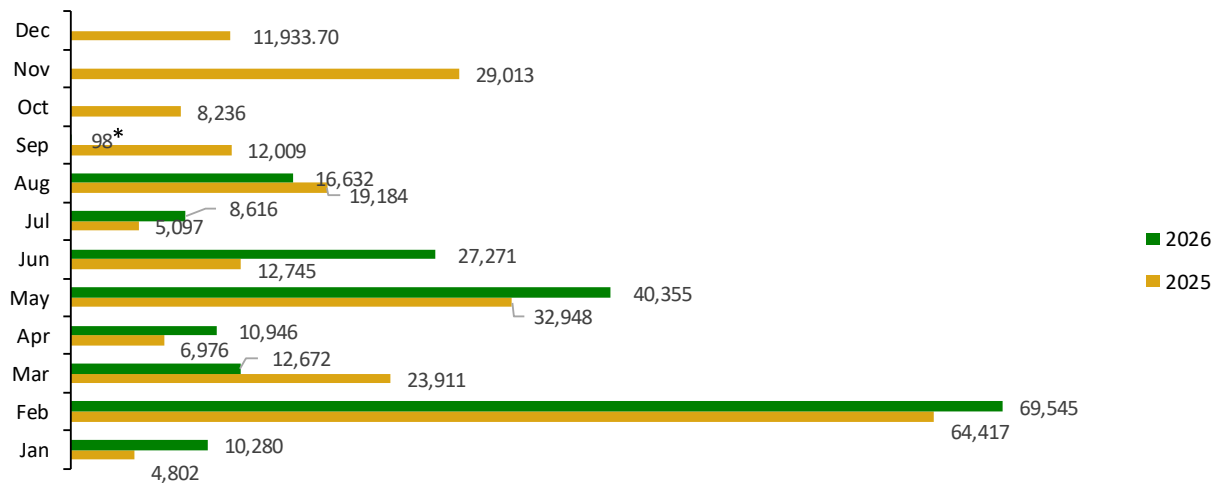


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Thursday, September 10, 2026

Company	Dividend Per Share	Final/ Interim	XD Date	Record Date	Date of Payment
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
JFP(N)	LKR 0.5	First	15-Sep	16-Sep	2-Oct
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 196,415 Mn as dividends from January - September* 2026



*Until September 9, 2026